



MyEnroll Employee User Guide Update Life Insurance Beneficiary

Below are step-by-step instructions on how to update your Life Insurance Beneficiary in MyEnroll.

Life insurance beneficiaries can be updated in MyEnroll at any time. All covered employees are strongly encouraged to assign at least one beneficiary for their core life insurance. You can view your life insurance effective date in MyEnroll. Coverage amounts are based on annual salary. Please see the [Term Life Insurance and Accidental Death and Dismemberment \(AD&D\) Insurance summary](#) on www.catholicbenefits.org or contact the Benefits Office for additional information.

Employees who work for multiple RCAB locations will have a separate MyEnroll login for each location and should assign a beneficiary to each location. Employees who transfer between RCAB locations must re-enter their beneficiary/beneficiaries in the MyEnroll record for the new location.

1. Log into the secure online enrollment system, [MyEnroll](#). Please see the [Creating a User ID and Password User Guide](#) for specific instructions on obtaining your log-in information if you have not previously logged into MyEnroll.

Once you have logged in successfully, you will be on your Employee Home page.

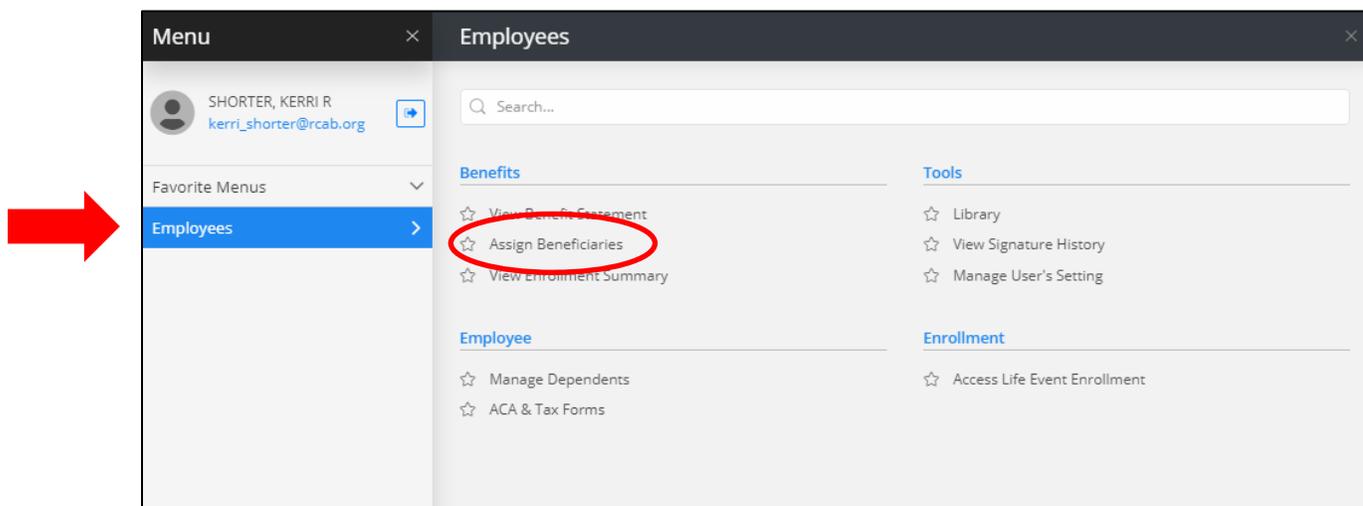
Select the "waffle" above the word Menu at the top left of the screen to access the menu

Click "Contact Info" to view your address/phone/e-mail

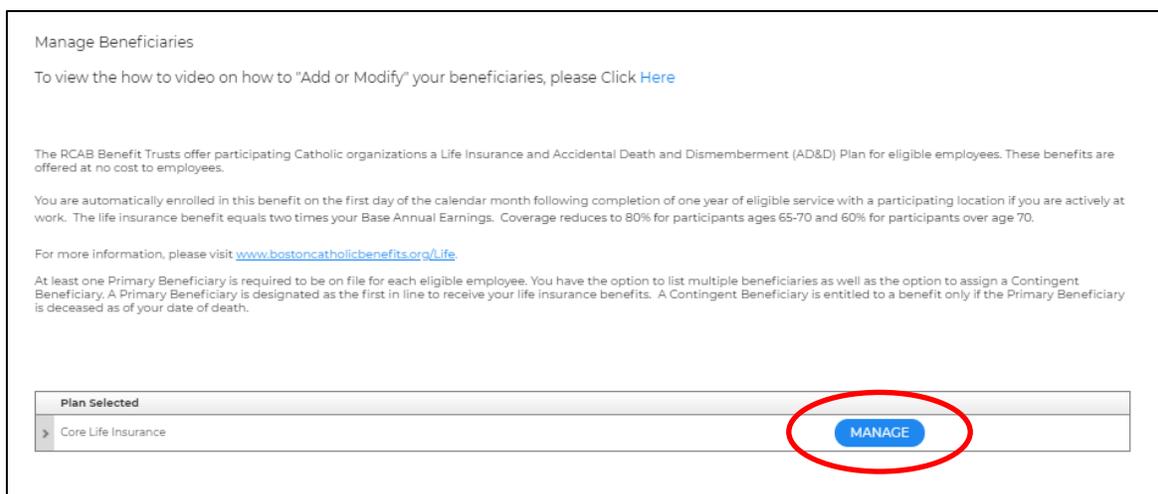
View your current Enrollment Summary at the bottom of this page. Click the Life Insurance tile to view the value of your coverage.

If you have changes to any of your demographic information, please notify your location's payroll/benefits administrator, who will make the change for you.

2. To view or edit your beneficiaries, click the “waffle” in the upper left corner, select “Employees,” then “Assign Beneficiaries” under Benefits.



3. On the Manage Beneficiaries screen, click “Manage” next to Core Life Insurance.



4. To add a beneficiary, first determine if the beneficiary is Primary or Contingent.

MyEnroll allows you to enter primary beneficiaries and contingent beneficiaries. A **primary** beneficiary is a beneficiary that is first in line to receive the benefit. A **contingent** beneficiary will only receive a benefit if the primary beneficiary is deceased.



5. Select the type of beneficiary, enter beneficiary information, and click “Save.”
If the beneficiary is an existing dependent in BAS, you can use the drop down to select the person.

Add Primary Beneficiary
Selected Plan: Core Life Insurance
Benefit Amount: \$

Select Type of Beneficiary: Individual Trust/Organization
Create Beneficiary from a Dependent/Existed Beneficiary: Select...
First Name *
Middle Initial
Last Name *
Relation *
Additional Information (e.g., Address, etc.)
Cancel Save

6. On the next screen, enter a percentage for that beneficiary (you must erase the “0” that appears and then re-type 100 if there is only one designated beneficiary) and click “Save.”

Manage Primary Beneficiaries
Core Life Insurance
Benefit Amc
Note: To remove a beneficiary set his/her Percentage value to zero and click the Update or Save buttons.
* The sum of all beneficiaries below must be 100%

ADD PRIMARY BENEFICIARY

NAME	RELATIONSHIP	PERCENTAGE
		100

Total: 100

RETURN TO LIFE INSURANCE COVERAGE LISTING - HOME SAVE

To change a beneficiary or update contact information, click “Edit” on the left side of the screen. You can then update this information and click “Save.”

To add multiple beneficiaries (*i.e.*, the life insurance benefit is to be split among more than one person if both are still living at the time of the employee’s death), repeat steps above until all beneficiaries are added with a percentage. Coverage totals must equal 100%.

To add Contingent beneficiaries, click “Manage,” then “Contingent,” and follow appropriate steps.

For questions, please contact the RCAB Benefits Office at (617) 746-5640 or benefits@rcab.org.